

CONTRIBUTION AMENDMENT FORM

Universities and Colleges Retirement Savings Scheme (UCRSS)

Please complete this form using CAPITAL LETTERS.

Your details

To be completed by the *employee* - please use CAPITAL LETTERS

Surname

Title

First Name(s)

Marital Status

Date of Birth

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Employee No.

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National Insurance No.

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Your contributions

I wish to amend my employee contribution rate as indicated below and acknowledge I will receive the corresponding employer contribution up to a maximum of 10%.

| | | | | | |
|------------------------|----|----|----|-----|------------------|
| Please indicate rate ✓ | | | | | |
| Employee contribution | 2% | 3% | 4% | 5% | % please specify |
| Employer contribution | 7% | 8% | 9% | 10% | 10% |

I acknowledge that I will be able to amend my contribution rate at any time in the future.

Your investment choices

I acknowledge that I will be able to amend my investment option, target retirement age and Lifestyle switching this age at any time in the future.

I agree to the Trustees and their advisers holding and processing, both electronically and manually, the data which they collect relating to my membership of the UCRSS in accordance with the Data Protection Act 2018. I agree to any disclosure of that information both within and outside the UK as outlined in the explanatory guide.

Signed

Dated

Please return this form to: payrollservices@lincoln.ac.uk