

APPLICATION TO JOIN FORM

Universities and Colleges Retirement Savings Scheme (UCRSS)

Your details

To be completed by the *employee* - please use CAPITAL LETTERS

Surname

Prof/Dr/Mr/Mrs/Miss/Ms

First Name(s)

Marital Status

Date of Birth

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Employee No.

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National Insurance No.

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Your contributions

I apply to join the UCRSS at the default employee contribution rate of 5% of my pensionable salary and authorise contributions to be deducted from my earnings.

I acknowledge I may amend the contribution rate by completing the Contribution Amendment form.

Log in details will be sent to you by Mercer

Your investment choices

I wish to join the UCRSS and access the default fund with a selected retirement age of 65 which will be used to determine the start of the Lifestyle switching to target cash at age 57.

I acknowledge that I will be able to amend my investment option, target retirement age and Lifestyle switching this age at any time in the future.

I agree to the Trustees and their advisers holding and processing, both electronically and manually, the data which they collect relating to my membership of the UCRSS in accordance with the Data Protection Act 2018. I agree to any disclosure of that information both within and outside the UK as outlined in the explanatory guide.

Signed

Dated

Please return this form to: payrollservices@lincoln.ac.uk