

MyView

How to navigate the system

Employee Self-Serve

Manager Guide for Sickness Recording

MyView

MyView is a self-service tool which allows you to view your payslips, check your tax code, update your home address and personal information, and record Sickness Absence.

How to record a new absence for direct reports

To access MyView click the link <u>https://hr.lincoln.ac.uk/hrselfservice/</u> and select the MyView icon on the screen. Here you will be taken to the authentication screen to log on using your normal University credentials.

Click on *My Leave & Claims* from the left-hand side menu. Then, underneath, select Leave and Claims Summary.

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Dashboard				
My Information	~	My leave sum	mary	
My Training and Develop	ment 🗸			
My Leave and Claims	^	Holiday entitlement		
Leave and Claims Summ	hary	from 1 Sep 2023 to 31 Aug 2	:024	
Claims Timesheet Input				
Leave Calendar View				

Select *Team Leave Calendar*, the direct report you wish to record the absence for and click on the corresponding date the absence commenced.

eave Dashboard	Team Leave Calendar															
Pending		Ħ	Public holi	day				Rest day					Not edita	ble		
9 January - 5 Februa	ry 2023 >														(4 Wee
	January 9 10 Mon Tue	11 Wed	12 Thu	13 Fri	14 Sat	15 Sun	16 Mon	17 Tue	18 Wed	19 Thu	20 Fri	21 Sat	22 Sun	23 Mon	24 Tue	2 W
y direct reports																
Ashley . Assistant International Officer 37 hours (808290)																
International Officer 37 hours (807979)	Book new leave Notify new sickn	ess														

Select **Notify new sickness**, this will open a new sickness absence record. In the **comments box**, please provide any information you feel is relevant. This could be the time and date you were informed about the absence.

Notify new sickness - S	×	
Type Sick		
Comments		

Next, enter the dates of the absence.

	Dates		Full Day	1st Half	2nd Half	nd Half Open Ended			
From *	,	=	0	0	0				
To *		Ħ	0	0	0	0			
	Days								
Total Time		Confirm pl							

If you do not know when the end date of the absence will be, leave this blank and click the **openended** box. The system default date will show as the end of the current month. Click the **confirm planned work time** box and check the information provided for each day. For Sickness absence recording, ensure the total time is as per the example below. This will also apply to individuals on less than a 1FTE contract.

From						20/07/2021				
	SUN	MON	TUE	WED	тни	FRI	SAT		Weekly H	ours
Week Ending	hh:mm	hh:mm	hh:mm	hh:mm	hh:mm	hh:mm	hh:mm	hours	mins	hrs decimal
24/07/2021	0:00	7:30	7:30	7:30	7:30	7:00	0:00	37	0	37.00
31/07/2021	0:00	7:30	7:30	7:30	7:30	7:00	0:00	37	0	37.00

Click *save*.

Next, select the *reason* from the dropdown box.

Reason *	
-Select-	
Accident	
Allergic Reaction	
Anxiety	
Asthma	
Back Injury	
Bereavement	
Blood Pressure Problems	
Broken / Sprained Limb	
Cancer	
Chest Infection	
Cold	
Covid-19 - Long Covid	
Covid-19 Positive	
Covid-19 Self-Isolation	
Debility	
Deep Vein Thrombosis	
Dental	
Depression	
Diabetes	

Then choose the *Certificate Type*. If your direct report has received a Doctors Medical Certificate from Day 1, please select *Certified by a Doctor* and the relevant additional information if applicable.

Select Yes in the Auth Cert Produced.

If the absence is curently going to be less than 7 days, select *self certified*. Select *No* in the Auth Cert Produced box.

Cert Type	Select V
Auth Cert Produced	-Select- Certified by a Doctor
Certificate Expiry Date	Certified by Doctor : Disability Related Certified by Doctor: Pregancy Related
Return To Work Interview Date	Certified by Self : Disability Related Certified by Self: Pregnancy Related Not Certified Self Certified

Where the absence is covered by a Medical Certificate, please enter in the *expiry date*.

Certificate Expiry Date

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Add the Medical Certificate to the absence by clicking on the *paperclip icon* next to the date field.

Click Upload document

Store Tasks	
↔ Refresh document list	
🔮 Upload a new document	



Click Choose File

Select the Medical Certificate and add in any comments you feel maybe needed and click submit.

Store Tasks	File Details	
× Cancel upload	File name:	Choose file No file chosen
	Category:	Sickness Records 🗸
System Limits	Comments:	
Maximum file size: 20 MB		
System storage remaining: 3.06 GB	Submit	

Check the document has attached and click *exit*.

The Return to work interview field can be completed once the meeting has taken place.

Click *submit*.

How to Edit an absence

To edit a current open ended absence, *Log on* to MyView <u>https://hrselfservice.lincoln.ac.uk/</u>

Click on My Leave & Claims (New) from the left-hand side menu and select Team Leave Calendar.



Find the direct report you wish to edit the absence, click on the corresponding absence, and select *View details*.

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Me My Peop	ple	/ Dashboard / My Leave	& Claims (New)													
Dashboard	- 1	Leave M	anad	em	ent											
My Information	~	Laur Dubhaud Tau Iau Gladar														
My Training and Development	~	Leave Dashboard	Team Leav	e Calend	ar											
My Leave Records		Pending			Ħ	Public holio	day	Rest day						Not editable		
My Claim Forms																
My Leave & Claims (New)		< 12 September - 16	October 2022	>											4 Weeks 🗸	
My Pay Documents			Septemb	er											^	
My Expenses	~		12 Mon	13 Tue	14 Wed	15 Thu	16 Fri	17 Sat	18 Sun	19 Mon	20 Tue	21 Wed	22 Thu	23 Fri	24 25 26 27 28	
My Pay		My direct reports													EO SICK	
My HR	~	South East Asia													26/09/2022 - 28/09/2022 (3 days)	
My HR Forms		(806642)													View details	
My Delegated Actions	~														Sick	
My Form History																

This will open the sickness record. To edit it, select *Edit* at the bottom of the form. From here you can upload another Medical Certificate, and to amend any other information required. If the dates are amended, click the *confirmed planned work time* box, and check the information in the boxes for each day, click *save*.

Previously Updated By		or	n 25/10/2	022			
Туре	Sick						
Comments	stomach bug				;		
	Dates		Full Day	y 1st Half	2nd Half	Open Endec	ł
From *	26/09/2022) Ø	0	0	0		
To *	28/09/2022	۳	0	0	\bigcirc	\bigcirc	
	Days						
lotal lime	3.00 Co	nfirm p	lanned	work tim	e		
Reason *	Sickness Other				~		
Cert Type	Self Certified				~		
Auth Cert Produced	Yes 🔿 No 🛇						
Certificate Expiry Date					Ö		
Return To Work Interview Date					Ö		

Submit

Once the form has been updated, click submit.

How to close a current open absence

To close a current open ended absence, *Log on* to MyView <u>https://hrselfservice.lincoln.ac.uk/</u>

Click on *My Leave & Claims (New)* from the left-hand side menu and select *Team Leave Calendar*.



Find the direct report you wish to record the absence, click on the corresponding absence, and select *View details*. Click *edit*.

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Me My People	ඛ / Dashboard / My Leave &	Claims (New)											
Dashboard	Leave Ma	anagen	nent										
My Information 🗸 🗸													
My Training and Vevelopment	Leave Dashboard	Team Leave Calen	dar										
My Leave Records	Pending		🗎 Publi	ic holiday		Rest day	Not editable						
My Claim Forms	_												
My Leave & Claims (New)	< 12 September - 16 0	ctober 2022							4 Weeks 🗸				
My Pay Documents		September							1				
My Expenses 🗸		12 13 Mon Tue	14 1 Wed T	15 16 hu Fri	17 18 Sat Sun	19 20 Mon Tue	21 22 Wed Thu	23 24 Fri Sa	1 25 26 27 28				
My Pay	My direct reports								EQ PICK				
My HR 🗸 🗸	South East Asia								26/09/2022 - 28/09/2022 (3 days)				
My HR Forms	37 hours (806642)								View details				
My Delegated Actions									Sick				
My Form History													

Check the absence information is correct and *update the end date* with the last day of sickness absence. Click on *Full day* or *Half day* to remove the Open-Ended absence flag.

Confirm the *planned work time* and click *submit*.



Where an absence spans more than 7 days, the *Certificate Type* needs to be amended from *Self Certified to Certified by a Doctor* and the Doctors note to be *uploaded to MyView*

Click Upload document

Store Tasks
↔ Refresh document list
🔮 Upload a new document

<u>Q</u>

Click Choose File

Select the Medical Certificate and add in any comments you feel maybe needed and click *submit*.

Store Tasks	File Details	
× Cancel upload	File name:	Choose file No file chosen
System Limits	Category: Comments:	Sickness Records V
Maximum file size: 20 MB		
System storage remaining: 3.06 GB	Submit	

Select Yes in the Auth Cert Produced.

Cert Type	Select ¥
Auth Cert Produced	-Select- Certified by a Doctor
Certificate Expiry Date	Certified by Doctor : Disability Related Certified by Doctor: Pregancy Related
Return To Work Interview Date	Certified by Self : Disability Related Cartified by Self: Pregnancy Related Not Certified
	Self Certified

Amend the Certification expiry date if needed.

Click **Submit**.

Return to work meeting

Where a return to work meeting occurs, the date the meeting was held, and the relevant documents must be added to MyView.

To edit a current open ended absence, *Log on* to MyView <u>https://hrselfservice.lincoln.ac.uk/</u>

Click on *My Leave & Claims (New)* from the left-hand side menu and select *Team Leave Calendar*.

Find the direct report you wish to add Return to Work Meeting information, click on the corresponding absence, and select *View details*. Click *edit*.

This will open the sickness record. From here *enter the return to work meeting date*.

Then click **Upload document**

Click Choose File which contains the return to work document and click *submit*.

Store Tasks	┌─ File Details
× Cancel upload	File name: Choose file No file chosen
	Category: Sickness Records V
System Limits	Comments:
Maximum file size: 20 MB	
System storage remaining: 3.06 GB	Submit

Click *save.*